


# ENERGY SUSTAINABILITY FOR OUR ELDERLY PROGRAM APPLICATION



Please complete all steps. All information must be filled out to ensure processing.

This form is valid from January 1, 2025 – December 31, 2025.

 **If you have received State Weatherization Services in the last 15 years, you do not qualify for this program.**

## ELIGIBILITY REQUIREMENTS:

- **Must be a senior citizen at least 60 years in age.**
- Must be the owner of a single-family home, townhome, or twinhome with no intention of moving within the next six months. If a renter, you are not eligible for this program.
- Must have an active Minnesota Energy Resources and Rochester Public Utilities account in your name that includes natural gas (primary heat source) and electric services in the city of Rochester.
- Must be responsible for the direct payment of your natural gas and electric bills.
- Manufactured or mobile homes will be referred to the State Weatherization Program.
- For those seniors that are just above low-income guidelines, eligibility will be reviewed.

## NEED HELP?

### Minnesota Energy Resources

Please call us at 800-872-0052, option 1  
[cashrebatesnow.com](http://cashrebatesnow.com)



### Rochester Public Utilities

Please call us at 507-280-1500  
[customer-care@rpu.org](mailto:customer-care@rpu.org)



## TERMS AND CONDITIONS:

1. This program offers building envelope improvements based on income-eligible criteria. Emergency equipment replacement also may be available.
2. Applications are processed on a first-come, first-served basis.
3. Applicant must meet the following eligibility requirements:
  - Applicant must provide verification of income eligibility.
  - Customers cannot participate in both Weatherization Assistance and Energy Sustainability for our Elderly Programs.
4. Once contractors are assigned to your project, scheduling of your work is between you and the contractor. If you are not available for your appointment and do not provide 24 hour notice to your contractor, you may be held responsible for the cost of the no-show visit. The Energy Sustainability for our Elderly Program will not pay for no-show charges.
5. Landlords must approve participation in this program by their renters and are expected to contribute to the improvement and corrections of extraordinary circumstances or remediation of health and safety.
6. If Health & Safety measures for a project exceed \$500, a co-pay of \$150 will be assessed to the customer's natural gas account.
7. A typical project timeline is 6-8 months, however the duration of your project may be affected by regional availability of contractors and suppliers.
8. Participants understand they are not eligible to receive a rebate for this improvement earned under a different Minnesota Energy Resources or Rochester Public Utilities program.
9. This program is subject to regulatory rules and orders.
10. Minnesota Energy Resources and Rochester Public Utilities reserve the right to inspect or verify any work completed under this program and to change or discontinue this program without notice.
11. Tax information: Minnesota Energy Resources and Rochester Public Utilities are not responsible for any tax consequences of the Energy Sustainability for our Elderly Program.

## CHECKLIST FOR COMPLETING YOUR APPLICATION:

**Read** Eligibility Requirements and Terms and Conditions (above) and Customer Authorization release (Step 4).

**Verify** your eligibility.

**Provide** necessary documentation to verify income to determine eligibility. (Note: please refer to Step 3 for additional details.)

**Complete** Steps 1-4 of the application.

**Print, sign, and date** the customer authorization.

**Mail or email** your completed application and documentation to: Energy Sustainability for our Elderly Program  
Minnesota Energy Resources & Rochester Public Utilities  
755 Prior Ave N, Suite 102B  
St. Paul, MN 55104  
4U2@franklinenergy.com

**Keep** a copy for your records.

## STEP 1: CUSTOMER INFORMATION (please print)

Minnesota Energy Resources Account Number	Customer Name (as it appears on your bill)		
Rochester Public Utilities Account Number	Customer Name (as it appears on your bill)		
Installation Address	City	State	Zip Code
Contact Phone Number (with area code)	Home	Cell	Other:
	Email Address		

## STEP 2: HOUSEHOLD INFORMATION (please print)

**Housing Type (required):** *Manufactured or mobile homes will be referred to the State Weatherization Program.*

Single-family dwelling      Townhome      Twinhome

Year home was built:       Square footage:

**How did you hear about this program? (check all that apply):**

In-Home or Online Audit      Social Media      Minnesota Energy Resources Website      RPU Website      Bill Insert  
 Email      Radio      Another Customer      Contractor/Retailer      Other:

**Do you have an HVAC service contract (ex. ComfortPlus, other)?:**      Yes      No

## STEP 3: INCOME VERIFICATION (please print)

**Check the box that corresponds with your household size and identify your income qualification level.** If your income does not qualify for the Primary Qualifier 80% Area Median Income, utilize the Secondary Qualifier 60% State Median Income, Energy Assistance Program (EAP).

**Enclose one of the following with your application for each household member with income:**

- Copy of last year's tax return (preferred). First two pages required.
- Pay stubs associated with the previous three months. For bi-weekly pay periods, please provide seven pay-stubs.
- Unemployment statement and verification of unemployment statement.
- Proof of Energy Assistance Program (EAP) payments, Supplemental Nutrition Assistance Program (SNAP), or Women, Infants, and Children (WIC) acceptance notification.

INCOME QUALIFICATION LEVEL			
	Family Size	Primary Qualifier <i>80% Area Median Income (Olmsted County for 2025)</i>	Secondary Qualifier <i>60% State Median Income, EAP</i>
	1	up to \$70,350	\$39,201
	2	up to \$80,400	\$51,263
	3	up to \$90,450	\$63,325
	4	up to \$100,500	\$75,387
	5	up to \$108,550	\$87,448
	6	up to \$116,600	\$99,510

HOUSEHOLD INFORMATION			
Household Member	Relationship <i>(spouse, dependent, etc.)</i>	Age	Contributes to household income?
1			Yes    No
2			Yes    No
3			Yes    No
4			Yes    No
5			Yes    No
6			Yes    No

## STEP 4: CUSTOMER AUTHORIZATION

By typing my first and last names in the Customer Signature box below, I am signing this application, I agree to the Terms and Conditions set forth on this application. I acknowledge that I am an authorized representative for this account and hereby grant my utility companies, Minnesota Energy Resources and Rochester Public Utilities, approval for the release of up to 24 months of usage and billing information that may include personally identifiable information, to a third-party auditor that will perform a comprehensive 4U2 audit. I also agree to the release by Minnesota Energy Resources and Rochester Public Utilities of any of its customer data, including personally identifiable information, to any contractor or other vendor providing services or support under the program. I am willing to provide documentation to verify my income. **By completing this form, I understand and agree that if Health & Safety measures for my project exceed \$500, a co-pay of \$150 will be assessed.** This co-pay will show on my Minnesota Energy Resources bill after the project is complete. I also understand that I may be responsible for the correction of any extraordinary issues/measures that arise should the funding for such corrections be exceeded. I understand that all work is subject to inspection by Minnesota Energy Resources and Rochester Public Utilities and agree to allow access for these inspections to occur. **I have an obligation to inform Franklin Energy 30 days prior to a pending move. I understand that once contractors are assigned to my project, scheduling of improvements is between myself and the contractor. I understand if I am unable to keep my appointment and do not provide 24 hour notice to the contractor, I am responsible for the cost of a no-show charge.** Further, I understand that the coordination of contractors can cause delays in the completion of the project. As the property owner/occupant, I will prioritize accessibility to expedite the completion of project. It is also my responsibility to promptly inform Franklin Energy if I no longer wish to participate in the program. I understand that I am not eligible to receive a rebate from another Minnesota Energy Resources or Rochester Public Utilities program for improvements completed through the 4U2 Program, as only one rebate per piece of equipment or improvement is permitted. **I, the Customer, will hold harmless Minnesota Energy Resources, Rochester Public Utilities, and their officers, directors, shareholders, agents, employees and representatives from all claims, liabilities, fines, interest, cost, expenses, and damages incurred by me that arises out of my relationship with any contractor.**

Customer Signature

Date

*For office use only. Not used for any other purposes.*

### Customer income verification:

- Copy of last year's tax return.
- Pay stubs from previous three months.
- Unemployment statement and verification of unemployment statement.
- Proof of Energy Assistance Payments.

Other:

Date Verified

Verified By