

CONSERVE & \$AVE®

COMMERCIAL CUSTOM EFFICIENCY REBATE APPLICATION

1. CUSTOMER INFORMATION (please print)

Account Name _____ Doing Business As (if different from Account Name) _____

Installation Address _____ City _____ State _____ Zip Code _____

Mailing Address (if different from above) (rebate check mailed here) _____ City _____ State _____ Zip Code _____

Account Number _____

☐ Send us a rebate check. ☐ Apply rebate to our account.

Type of Business: ☐ Church ☐ Government ☐ Grocery ☐ Health ☐ Industrial ☐ Lodging
☐ Multi-family ☐ Office ☐ Restaurant ☐ Retail ☐ School ☐ Other _____

How did you hear about CONSERVE & SAVE®? ☐ Billboard ☐ Chamber of Commerce ☐ Contractor ☐ Newspaper ☐ Radio
☐ Retailer/Vendor ☐ TV ☐ Utility Mailing ☐ Utility Newsletter ☐ Utility Representative ☐ Utility Web Site ☐ Other _____

2. CONTACT INFORMATION (please print)/CUSTOMER SIGNATURE

ATTENTION: ALL INVOICES OR RECEIPTS AND ALL SPECIFICATION SHEETS MUST BE INCLUDED WITH YOUR FULLY-COMPLETED AND SIGNED APPLICATION OR APPLICATION WILL BE RETURNED.

Contact Name (rebate check is mailed to contact) _____ () _____
Daytime Phone Number _____

Email _____

I certify that all the information in the application (including any associated worksheets) is correct to the best of my knowledge. I have read and agree to the Terms and Conditions on the back of this application booklet. I understand that if any equipment in conjunction with this application is ordered, purchased, or installed before approval from The Utility is received, the proposed project may not qualify for a rebate.

Customer's Signature _____ Date _____

☐ Check here if you DO NOT give us permission to use your business name in advertising our CONSERVE & SAVE® programs.

3. PROFESSIONAL ENGINEER INFORMATION (please print)

Company Name _____ Registration Number _____

Address _____ City _____ State _____ Zip Code _____
()

Engineer's Name _____ Daytime Phone Number _____

Email _____

I certify that I am a professional engineer licensed in the state in which the aforementioned facility is located. I represent to the Company that I have reviewed the measures and calculations proposed in this application and all associated worksheets. They are, in my professional opinion, appropriate for the type and purpose of the facility in which they will be installed. The information contained in this application and associated worksheets is true, accurate, and complete to the best of my knowledge.

PROFESSIONAL
ENGINEER STAMP:

Engineer's Signature _____ Date _____

TEAMING UP TO SAVE YOU MONEY



CONSERVE & \$AVE®

OFFICE USE ONLY

Date Received _____

Pre-Inspected? ☐ YES ☐ NO Date _____ Initials _____

Post-Inspected? ☐ YES ☐ NO Date _____ Initials _____

TOTAL REBATE AMOUNT

\$

4. COMMERCIAL CUSTOM EFFICIENCY REBATE PROGRAM APPLICATION WORKSHEET (please print)

This worksheet is designed to summarize the proposed custom project including equipment, costs, savings, and calculate the potential rebate. The data contained, or attached, with this application must be sufficient to verify the demand and energy reductions described and must include; all assumptions, hours of use, consideration of measure interaction (if appropriate), consideration of equipment loading, description of models used (e.g. DOE-2, TRACE, ASEAM, BLAST, etc.), complete description of equipment involved, and the intended operating strategy. Attach additional materials as necessary. **Note: Projects that involve switching from one fuel type to another (fuel switching) and projects eligible for existing prescriptive rebate programs are ineligible for a custom rebate. See Terms & Conditions for details.**

SECTION A: PROJECT DESCRIPTION

- Project Type:** ☐ **1. Equipment for a new building or addition**
☐ **2. Replace failed equipment**
☐ **3. Add new equipment**
☐ **4. Retrofit or replace working equipment**

Describe briefly the specific equipment or improvement being proposed including efficiencies: *(If a cost/benefit analysis was performed, please include it with this application.)*

EXISTING EQUIPMENT (For Project Type 4)

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STANDARD/BASE EQUIPMENT (For Project Types 1, 2, and 3)

	Equipment Cost	Labor Cost	Total Cost
	\$	\$	\$

NEW EQUIPMENT DESCRIPTION

	Measure Life (see Table 1)	Equipment Cost	Labor Cost	Total Cost
		\$	\$	\$

TABLE 1 – MEASURE USEFUL LIFE (If proposed measure is not listed, provide estimate of useful life and document your source.)

Measure Description	Measure Life	Measure Description	Measure Life
Building Shell	20 years	Industrial Refrigeration	15 years
Compressed Air Systems	20 years	Lighting Dimming Controls	10 years
Downsizing Motors	20 years	Process Cooling	15 years
Energy Management Systems	10 years	Process Equipment or Systems	15 years
HVAC Equipment or Systems	20 years	Refrigeration	10 years
HVAC Controls	10 years	Variable Speed Drives	10 years

SECTION B: ANNUAL ENERGY SAVINGS

Please enter the operating characteristics of the equipment associated with the proposed project. All assumptions made in completing this section must be described. Attach additional materials as necessary.

Month	Operating Characteristics Before Planned Measure		Operating Characteristics After Planned Measure		Monthly kW Savings	Monthly kWh Savings
	A (kW)	B (kWh)	C (kW)	D (kWh)	E (A - C)	F (B - D)
January						
February						
March						
April						
May						
June						
July						
August						
September						
October						
November						
December						
FIRST-YEAR ANNUAL ENERGY SAVINGS (kWh):						

SECTION C: ANNUAL BILL SAVINGS

Use the monthly demand and energy savings from columns E & F in SECTION B and apply your demand and energy charge to estimate the monthly and annual bill savings associated with this project. Monthly demand and energy rates should be available on your bill. Rates in certain classes may vary by season. If you have difficulty in identifying your demand and energy rates, please contact your local utility.

Month	A Monthly kW Savings <small>(Column E from SECTION B)</small>	B Monthly Demand Rate (\$/kW)	C Monthly Demand Savings (A x B)	D Monthly kWh Savings <small>(Column F from SECTION B)</small>	E Monthly Energy Rate (\$/kWh)	F Monthly Energy Savings (D x E)	G Monthly Bill Savings (C + F)
January		\$	\$		\$	\$	\$
February		\$	\$		\$	\$	\$
March		\$	\$		\$	\$	\$
April		\$	\$		\$	\$	\$
May		\$	\$		\$	\$	\$
June		\$	\$		\$	\$	\$
July		\$	\$		\$	\$	\$
August		\$	\$		\$	\$	\$
September		\$	\$		\$	\$	\$
October		\$	\$		\$	\$	\$
November		\$	\$		\$	\$	\$
December		\$	\$		\$	\$	\$
TOTALS:			\$			\$	\$

SECTION D: REBATE CALCULATION (The requested rebate is the lesser of the two methods shown below.)

METHOD 1: \$ - \$ = \$
FOR PROJECT TYPES 1, 2, and 3
 New Equipment Total Cost (FROM SECTION A) Standard/Base Equipment Total Cost (FROM SECTION A) Incremental Project Cost/**POTENTIAL REBATE**

METHOD 2: X \$0.045 = \$
 First-Year Annual Energy Savings (kWh) (FROM SECTION B, TOTAL OF COLUMN F) \$/kWh Rebate **POTENTIAL REBATE**

METHOD 1: \$
FOR PROJECT TYPE 4
 Total Project Cost (FROM SECTION A) **POTENTIAL REBATE**

REQUESTED REBATE: \$
 Lesser of METHOD 1 and METHOD 2 **POTENTIAL REBATE** Amounts

5. TERMS AND CONDITIONS

1. ELIGIBILITY

Rebates are available to non-residential electric customers of Austin Utilities, Owatonna Public Utilities, and Rochester Public Utilities (herein referred to as The Utility). Projects eligible under existing prescriptive rebate programs are not eligible to receive a custom rebate. Projects that involve switching from one fuel type to another (fuel switching) are not eligible. Projects where the energy savings result from reduced production, change in operating hours, or equipment retirement are not eligible. All equipment must be new and in use in The Utility service territory.

2. APPLICATION

Program is offered January 1 through December 31 of the respective calendar year. **Due to limited funding, this rebate offer can be changed or withdrawn at any time without notice and is available on a first-come, first-serve basis.** The entire rebate application must be read and filled out completely or application will be returned. Data contained in the application or attached materials must be sufficient to verify the costs and the demand (kW) and energy savings (kWh) described in the application. The utility reserves the right to perform an independent evaluation to confirm savings at the customer's expense.

3. INSPECTION AND VERIFICATION

The Utility reserves the right to inspect the customer's facility through on-site visits before and after new equipment installation to verify rebate eligibility. The Utility also reserves the right to perform pre- and post-installation monitoring of the installed measure in order to determine actual demand (kW) reduction and energy (kWh) savings.

4. INSTALLATION AND REBATE AMOUNTS

Qualifying energy-efficient equipment installed and operational within six (6) months of the date of purchase are eligible for rebate. Additional time may be granted subject to The Utility's pre-approval. Custom rebates are based on the first-year annual energy savings determined in Section B. In no case will the rebate paid by The Utility exceed the total project cost (for projects that retrofit or replace working equipment) or the incremental project cost (for all other project types). The maximum rebate amount is \$100,000 per customer location per technology per year. The Utility can, at its sole discretion, increase rebate amounts.

5. INVOICE AND PAYMENT

Following inspection and verification (see #3) and completed installation, the customer must notify The Utility and submit original invoices specifying the quantity and price of all materials purchased including equipment discounts, the date ordered, installation costs, and applicable taxes. After satisfactory review of the application and invoices, a rebate check or bill credit will be issued to the customer. Please allow 6-10 weeks from the date of application submission for delivery of rebate check or bill credit.

6. EQUIPMENT ELIGIBILITY REQUIREMENTS

To be eligible for a rebate, all equipment to be purchased as part of the custom measure shall include documentation as to the type, make, model, and efficiency. This may require documentation of nameplate data and/or applicable test data.

7. TAX INFORMATION

The Utility will not be responsible for any tax liability imposed as a result of the rebate payment(s). Customers are advised to consult their tax advisors for details.

8. DISCLAIMER

The Utility does not guarantee that the implementation of energy-efficient measures or use of the equipment purchased or installed pursuant to this program will result in energy or cost savings. The Utility makes no warranties, expressed or implied, with respect to any equipment purchased or installed including, but not limited to, any warrant of merchantability or fitness for purpose. In no event shall The Utility be liable for any incidental or consequential damages. Customers are solely responsible for the proper disposal of existing equipment. Consult the Minnesota Pollution Control Agency (MPCA) office for details at (800) 657-3864.

9. ENDORSEMENT

The Utility does not endorse any particular vendor, manufacturer, product, or system in promoting this rebate program. Listing a vendor or product does not constitute an endorsement, nor does it imply that unlisted vendors or products are deficient or defective in any way.

10. PRIVACY

Information contained in this rebate application may be shared with the Minnesota Department of Commerce and our co-op partners and also may be used in our advertising efforts with your permission as granted in Section 2 of this rebate application.

RETURN COMPLETED APPLICATION AND REQUIRED DOCUMENTATION TO YOUR UTILITY PROVIDER:

Austin Utilities
Attn: Rebate Processing
400 - 4th Street NE
Austin, MN 55912
(507) 433-8886
(507) 433-5045 fax
www.austinutilities.com

Owatonna Public Utilities
Attn: Rebate Processing
P.O. Box 800
Owatonna, MN 55060
(507) 451-2480
(507) 451-4940 fax
www.owatonnautilities.com

Rochester Public Utilities
Attn: Rebate Processing
4000 East River Road NE
Rochester, MN 55906-2813
(507) 280-1500
(507) 280-1542 fax
www.rpu.org